



UBS AG  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

QQ9C / O5GC  
C/A Special Transaction / Default MGMT

Matthias Mohos  
YBM  
+41 44 236 07 54  
+41 44 235 47 21  
matthias.mohos@ubs.com

www.ubs.com

**BY REGISTERED MAIL**  
U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

April 10, 2014

subject **Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim



☐ for your information  
☒ for your records  
☐ as agreed  
☐ please complete

☐ returned with thanks  
☐ please comment  
☐ please sign  
☐

☐ please return  
☒ please confirm receipt  
☒ please process

Remarks

TOCE086 JPY 52'000.00 XS0279493398

Transferor: Bank J. Safra Sarasin AG, Elisabethenstr. 62, CH-4002 Basel, Switzerland

Claim Number: 60415

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director



J. SAFRA SARASIN



Sustainable Swiss Private Banking since 1841

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank J. Safra Sarasin Ltd** ("Transferor") unconditionally and irrevocably transferred to **UBS, Basel** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 60415) in the amount of 52'000 pieces/units related to the securities with International Securities Identification Numbers listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED this March 13, 2014.

Bank J. Safra Sarasin Ltd

Patrick Gribi  
Executive Director

Frank Link  
Vice President

TOC1086



J. SAFRA SARASIN



Sustainable Swiss Private Banking since 1841

SCHEDULE 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim	Date Claim Filed	Issuer	Nominal Amount/Quantity of Claim related to Security to be transferred
XS0279493398	60415	October 29, 2009	Lehman Brothers Treasury Co. B.V.	52'000 out of 634'000

TOCE086